

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum of Haitong Investment Fund Series dated April 2022, as amended and supplemented from time to time (the “**Explanatory Memorandum**”).

15 December 2023

NOTICE TO UNITHOLDERS

Dear Investors,

Haitong Investment Fund Series (the “Fund”)

- Haitong China A-Share Investment Fund (the “Sub-Fund”)

In the Notice to Unitholders dated 16 November 2023 (“**Notice**”), we notified you of the proposed appointment of CCB International Asset Management Limited (“**CCBI**”) as a sub-manager of the Sub-Fund.

After further reviewing the proposed appointment, the Manager has decided not to appoint CCBI as the sub-manager of the Sub-Fund and will remain fully responsible of the investment management functions of the Sub-Fund.

The cancellation of the appointment of CCBI as sub-manager will not have any implications on the features and risks applicable to the Sub-Fund or any change in the operation and/or manner in which the Sub-Fund is being managed. There will be no changes in the fee level/cost in managing the Sub-Fund. The above will not materially prejudice the rights or interests of existing investors of the Sub-Fund.

For the avoidance of doubt, except the appointment of CCBI as sub-manager, the other changes to the Sub-Fund mentioned in the Notice will continue to proceed and take effect on 18 December 2023.

As disclosed in the Notice, the costs and expenses incurred in connection with the changes to the Sub-Fund mentioned in the Notice (such as legal costs and other administrative expenses) will be borne by the Sub-Fund.

If, as a consequence of the above, unitholders who do not wish to continue with their investments in the Sub-Fund may redeem their Units in the Sub-Fund or switch their holding in the Sub-Fund into units of the same class and of the same currency of another sub-fund authorised by the Securities and Futures Commission (“**SFC**”)¹ of the Fund provided that such class is available and open for new subscription;

¹ SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

unitholders may do so free of charge² during the waiver period between the publication date of this notice and 15 January 2024, in accordance with the procedures set out in the Explanatory Memorandum.

Copies of the Trust Deed of the Fund, the Explanatory Memorandum and the product key facts statement of the Sub-Fund are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.). The Explanatory Memorandum and the product key facts statement of the Sub-Fund are also available online at <http://www.htisec.com/asm>³.

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Fund

² Please note that although we will not impose any charges in respect of your redemption/switching instructions, your bank, distributor or financial adviser may charge you redemption/switching and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser should you have any questions.

³ This website has not been reviewed or authorised by the SFC.